

# Anna Mathias

Project Manager, Health IT and Litigation

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Quandary Peak Research

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I am a PMP certified Project Manager with a focus in organizing, supporting, and substantively contributing to work products related to Electronic Health Record (EHR) software quality, regulatory, and patient safety assessments, as well as implementing solutions and providing litigation support to teams performing expert witness work for legal proceedings.

I am experienced in managing long-running and complex litigation cases and regulatory oversight. Involved in all phases of the project lifecycle, from requests and bids for proposals, to account and stakeholder management and project execution, I excel at engaging stakeholders and managing client expectations.

## Education

### B. S. Health Sciences

Purdue University | West Lafayette, IN | 2011–2015

- Presidential scholarship holder for four years
- Alpha Lambda Delta Honors Member

## Certifications

- **PMP CERTIFICATION** | Project Management Training Institute | 2022  
Completed continuing education courses for: OPM3, PMO
- **INBOUND SALES TRAINING CERTIFICATION** | HubSpot Academy Sales Training | 2018
- **CPR AND BLS CERTIFICATION** | American Heart Association | 2018

## Pre-Litigation Consulting

- **C3 AI.** | Aug 2022–Present  
Nature of Suit: Intellectual Property investigation and audit  
Retained by: C3 AI, Inc.  
Technology: machine learning; AI cloud and big data infrastructure  
Role: Project Manager

# Management, Audits, & Compliance Consulting

**Bluesight, Inc.** | Nov 2022–Feb 2023

- Project manager for a team performing management advisory services related to assessment of effectiveness of organizational strategy as executed through technology processes and functions, people, structure, and culture.

**REMS–Data, Quality, Process and Systems Review | CLIENT CONFIDENTIAL** | Oct 2022–Present

- Project manager for a team performing independent, internal data, quality, process and systems review for a major FDA-regulated REMS (Risk Evaluation and Mitigation Strategies) program and for a popular generic medication with serious side effects.

**MedAdvisor Solutions** | Oct 2022–Present

- Project manager for a team performing advisory services related to implementing a robust product management function along with a standard software development lifecycle process (SDLC).

**eClinicalWorks, LLC and the Office of the Inspector General of HHS Software Quality Oversight Organization** | Mar 2019–May 2022

- Project Manager for a team of 15 serving as the Software Quality Oversight Organization (SQOO) under the Corporate Integrity Agreement between eClinicalWorks, LLC. and the Office of the Inspector General of the United States Department of Health and Human Services dated May 30, 2017. The SQOO Team serves as an independent audit and oversight organization covering a technical review of EHR software and development processes as it relates to patient safety.

**Greenway Health** | Mar 2019–May 2020

- Project Manager for a team performing consultation regarding compliance and regulatory matters for Certified Health IT software.

**Integra Connect** | Mar 2019–Present

- Project Manager for a team of Consultants performing gap analysis and recommendations for improving compliance with CEHRT regulations for Certified Health IT software.

# Research Projects

**NCPDP Foundation Research Grant** | June 2022–Present

- Project Manager for a team of Subject Matter Experts completing a research project pertaining to RxChange Request and Response Transactions. The research will inform best practices to further enhance adoption and optimization of these transactions.

# Litigation Consulting

• **USA v. Hytera Communications Corporation, Ltd et al.** | Apr 2024–Present

Jurisdiction: US District Court, Northern District of Illinois

Case Number: 1:20-cr-00688

Counsel: U.S. Attorney's Office Northern District of Illinois

Nature of Suit: Criminal, Trade Secret

• **Lexos Media IP, LLC v. Northern Tool & Equipment Company, Inc** | Aug 2023–Present

Jurisdiction: US District Court for the Eastern District of Texas

Case Number: 2:2022cv00355 (filed September 12, 2022)

Counsel: Taft Stettinius & Hollister LLP

Nature of Suit: Patent

Role: Served as Project Manager

• **University of Victoria v. FreshWorks Studio Inc** | July 2023–Present

Jurisdiction: BC Supreme Court

Case Number: S-226081

Counsel: Smart & Biggar LLP

Nature of Suit: Patent

Role: Served as Project Manager

• **Lifescience Technologies, LLC, v.**

**Mercy Health, Mercy ACO Clinical Services, Inc. and Myia Labs, Inc.** | Apr 2023–Present

Jurisdiction: U.S. District Court, Eastern District of Missouri

Counsel: Stinson LLP

Nature of Suit: breach of contract, trade secret

Role: Project Manager

• **K+S Potash Canada General Partnership v. Veolia Water Technologies Inc** | Mar 2023–Present

Jurisdiction: Court Of Queen's Bench For Saskatchewan

Case Number: QB No. 817 (filed 2018)

Nature of Suit: Breach of Contract

Counsel: Stikeman Elliott LLP

Technology: Plant Design Management Systems (PDMS), Clash Detection, Database synchronization

Role: Served as Project Manager

• **Robotic Vision Technologies Inc v. ABB Inc** | Oct 2022–Present

Jurisdiction: Delaware District Court

Case Number: 1:22-cv-01257 (filed September 9, 2022)

Counsel: Sterne Kessler Goldstein & Fox PLLC

Nature of Suit: Patent, Trade Secret and Copyright Infringement

Technology: Robotic computer vision, gripper targeting, feature selection and identification

• **Brady and Macy Ingram v. Cerner Corporation** | Feb 2023–Present

Jurisdiction: Circuit Court Of Jefferson County, Alabama

Case Number: 2020-902915.00-DEB

Counsel: Hare, Wynn, Newell & Newton, LLP

Nature of Suit: Medical malpractice

• **Angela Prieto v. Rush University Medical Center** | July 2022–Present

Jurisdiction: Circuit Court, Cook County Illinois

Case Number: 18 L 003531

Counsel: Swanson, Martin & Bell LLP

Nature of Suit: Medical malpractice

• **Masonicare Corporation v. Cerner Corporation** | July 2022–Dec 2022

Jurisdiction: U.S. District Court District of Connecticut

Counsel: Blank Rome LLP

Nature of Suit: Breach of contract

• **Tanya Svoboda v. Amazon.com, Inc., and Amazon.com Services LLC** | June 2022–Present

Jurisdiction: U.S. District Court District of Illinois

Counsel: Keogh Law, LTD.

Nature of Suit: Privacy Class Action

• **The Nielsen Company (US), LLC. v. TVision Insights, Inc.** | June 2022–Present

Jurisdiction: U.S. District Court District of Delaware

Counsel: Keogh Law, LTD.

Nature of Suit: Patent Infringement

## Employment

### Project Manager, Health IT and Litigation

Quandary Peak Research | Nashville, TN | Apr 2020–Present

- Manage multiple ongoing projects including Government Audits, Regulatory Consulting, Litigation Cases, Research Projects, and Medical Malpractice Cases.
- Responsible for managing the expert consultant work product of the 15-person Software Quality Oversight team for a large Electronic Health Record Vendor as contracted under a first of kind 5-year Corporate Integrity Agreement administered jointly by the Office of the National Coordinator for Health IT (ONC) and the Office of the Inspector General of the United States (OIG).
- Plan, coordinate, write, edit, and submit the final work product to clients.
- Interface with Clients and internal Leadership regarding organizational aspects of projects, including managing documents, information requests, and associated data, as well as tracking progress toward attainment of project milestones.
- Train employees and contract consultants on internal and external computer systems, policies, procedures, and tools
- Assist the Division Vice President with business development activities, procurement of resources, contract review, completion of RFPs, and development of internal policies and procedures.
- Manages and supports a team of experts' analysis and guidance involving the safety and quality of software, regulations such as CEHRT and Meaningful Use, ISO Standards, and industry best practices for quality and risk management in Health IT software.

### Health IT Project Coordinator

Quandary Peak Research | Nashville, TN | Mar 2019–Apr 2020

- Responsible for coordinating the expert consultant work product of the 14-person Software Quality Oversight team for a large Electronic Health Record Vendor as contracted under a 5-year Corporate Integrity Agreement administered jointly by the Office of the National Coordinator for Health IT (ONC) and the Office of the Inspector General of the United States (OIG).
- Assist in the management and coordination of 2-3 other, smaller, targeted consulting projects for similar clients.
- Assist the Project Manager with planning, coordinating, editing, and submitting to ONC, OIG, and Client a 400+ page report of activities, findings, and recommendations from our 14-person consulting team every 6 months.
- Provide support during the audit of a HIT software company's development lifecycle practices, including the design, development, testing, and deployment of software, with a focus on understanding and mitigating defects that could implicate patient safety or EHR certification.

- Interface with Clients, Project Manager, and Division Vice President regarding organizational aspects of projects, including managing documents, information requests, and associated data, as well as tracking progress toward attainment of project milestones.

## **Concierge Experience Coordinator**

MPOWER Performance Institute | Nashville, TN | Aug 2018–Mar 2019

- Drive a 20% growth of the Concierge Medicine Program directed by Dr. Leah Cordovez.
- Serve as the point of contact to coordinate all medical care for 120+ concierge patients; with 24/7 availability for patients to contact the medical team.
- Responsible for sales and management of all service lines; including Personal Training, Massage Therapy, Nutrition, and Concierge Wellness.
- Verify health insurance benefits in order to onboard all new Physical Therapy Patients as they arrive in the clinic and ensure quality care and experience.
- Integrate patients into all services in order to achieve overall wellness.

## **Program Manager Coordinator**

MPOWER Performance Institute | Nashville, TN | Sept 2017–Aug 2018

- Directly oversee the daily operations of a sports performance center and Orthopedic Clinic.
- Responsible for recruiting, onboarding, and developing new hires.
- Increased revenue and total encounters by over 10% for all service lines.
- Understanding and ability to effect change to the business metrics through daily evaluation to identify trends and obstacles to meeting goals.
- Process payroll and manage time off requests for employees using Paylocity, perform annual reviews, and employee counseling and discipline.

## **Senior Clinical Exercise Specialist**

East Texas Medical Center | Gun Barrel City, TX | Oct 2015–Sept 2017

- Directly oversee the operations of a medically integrated health and wellness facility.
- Accomplished a 10% increase in member retention, and decreased operating expenses by over \$50,000.
- Increased ancillary revenue by 30% through implementing new programs.
- Assist the clinical rehabilitation programs including Physical Therapy, Occupational Therapy, and Cardiac Rehab
- Responsible for all risk management.
- Responsible for recruiting, selecting, training and developing new hires.
- Work with the Director in a supportive role to administer a cost-effective medical fitness program that meets financial targets.
- Responsible for payroll using Kronos and Ultipro systems, annual evaluations, and employee counseling/discipline.

## **Facility Operations Manager**

Purdue Division of Rec Sports | West Lafayette, IN | Oct 2012–Aug 2015

- Directly supervise, interview, train, and evaluate student staff.

- Oversee the daily operations of a 400,000 sqft collegiate recreational facility.
- Trained to fulfill seven positions throughout three departments.
- Serve as Incident Commander during emergencies; including fire, severe weather, Code Adam, bomb threats, and active shooter situations.
- Direct set-ups and teardowns of special events including; career fairs, overnight charity events, seminars, concerts, and banquets.
- Respond to and treat injuries that occur in the facility.

## Community

### Purdue University Pete's Pals | West Lafayette, IN | 2013–2015

- Worked one-on-one with special needs children to improve mobility, motor skills, and social interactions.

### University Place of West Lafayette | West Lafayette, IN | 2014–2015

- Worked one-on-one with senior adults to improve mobility, motor skills, and cognition.

## Skills

### Project Management

Determine scope of projects, construct and optimize workflow process maps (using Microsoft Office Suite), specific to team member roles, determine and architect processes and procedures for meeting project goals and client expectations, maintain project timelines, monitor and report on progress toward objectives, and foster engagement, communication, and scheduling with clients and within the team, including delegating amongst team members.

### Health IT Audits

Audit and apply patient safety and human factors frameworks to health information technology products and processes; work with organizations to determine how to evaluate or implement a culture of Health IT Safety, including adherence to the ONC- sponsored SAFER Guides.

### Risk Management

Perform and maintain continuous risk management checks and documentation in clinical domains.

### Reporting & Presenting Project Findings

Organize, draft, revise, and submit client/contract-driven reports; communicate project findings to leadership and stakeholders.

### Operations

Develop job descriptions, screen resumes, interview applicants; onboard and train new employees; complete payroll for direct reports; develop content for policies and procedures; perform annual reviews and employee counseling and discipline.